

Name of Person Filing SCOTT BYRNE	File Number U
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B Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from selling or leasing to or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent or (2) any part of which consists of buying from or selling or leasing directly or indirectly to or otherwise dealing with your labor organization or with a trust in which your labor organization is interested

8 Name and address of Business (including trade name if any) Name <input style="width: 80%;" type="text" value="COMMERCE BANK"/> Trade Name if any <input style="width: 80%;" type="text"/> P O Box Bldg Room No if any <input style="width: 80%;" type="text"/> Street <input style="width: 80%;" type="text" value="8000 FORSYTH"/> City <input style="width: 80%;" type="text" value="CLAYTON"/> State <input style="width: 20%;" type="text" value="Missouri"/> ZIP Code + 4 <input style="width: 20%;" type="text" value="63105 1707"/>	9 Business deals with <input type="checkbox"/> a Labor Organization <input checked="" type="checkbox"/> b Trust <input type="checkbox"/> c Employer
10 If 9 b or 9 c is checked give trust or employer's name Name <input style="width: 80%;" type="text" value="CARPENTERS PENSION TRUST FUND"/> Trade Name if any <input style="width: 80%;" type="text"/> P O Box, Bldg Room No if any <input style="width: 80%;" type="text"/> Street <input style="width: 80%;" type="text" value="1401 HAMPTON AVE"/> City <input style="width: 80%;" type="text" value="ST LOUIS"/> State <input style="width: 20%;" type="text" value="Missouri"/> ZIP Code + 4 <input style="width: 20%;" type="text" value="63139 3159"/>	11 a Nature of such dealing <div style="border: 1px solid black; padding: 5px; min-height: 80px;"> COMMERCE BANK IS A MONEY MANAGER FOR THE CARPENTERS FRINGE BENEFIT TRUST FUNDS </div> 11 b Approximate dollar value of such dealing <input style="width: 100px;" type="text" value="\$777 536"/>
	12 a Nature of interest held or income received <div style="border: 1px solid black; padding: 5px; min-height: 100px;"> 12/1/04 DINNER AT THE IFEBP CONFERENCE </div> 12 b Amount <input style="width: 100px;" type="text" value="\$93"/>

C Received from any employer (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value	
13 a Name and address of Employer or Labor Relations Consultant (including trade name if any) Name <input style="width: 80%;" type="text"/> Trade Name if any <input style="width: 80%;" type="text"/> P O Box Bldg Room No if any <input style="width: 80%;" type="text"/> Street <input style="width: 80%;" type="text"/> City <input style="width: 80%;" type="text"/> State <input style="width: 20%;" type="text"/> ZIP Code + 4 <input style="width: 20%;" type="text"/>	14 a Nature of payment <div style="border: 1px solid black; height: 150px; width: 100%;"></div>
13 b Is the Business an Employer <input type="checkbox"/> or Consultant <input type="checkbox"/> ?	14 b Amount of payment <input style="width: 100px;" type="text"/>

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Part B Continuation Page

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8 Name and address of Business (including trade name if any)

Name MORGAN STANLEY

Trade Name if any

P O Box, Bldg Room No if any

Street 440 SOUTH LASALLE STREET

City CHICAGO

State Illinois

ZIP Code + 4 60605-1028

9 Business deals with

☐ a Labor Organization☒ b Trust☐ c Employer

10 If 9 b or 9 c is checked give trust or employer's name

Name CARPENTERS PENSION TRUST FUND

Trade Name if any

P O Box Bldg Room No if any

Street 1401 HAMPTON AVE

City ST LOUIS

State Missouri

ZIP Code + 4 63139-3159

11 a Nature of such dealing

MORGAN STANLEY IS A MONEY MANAGER FOR THE
CARPENTERS PENSION TRUST FUND

11 b Approximate dollar value of such dealing

\$129 393

12 a Nature of interest held or income received

12/3/04 DINNER AT THE IFEBP CONFERENCE

12 b Amount

\$68

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8 Name and address of Business (including trade name if any)

Name INVESCO-NAM

Trade Name if any

P O Box Bldg Room No if any

Street 400 W MARKET ST STE 2500

City LOUISVILLE

State Kentucky ZIP Code + 4 40202-3349

10 If 9 b or 9 c is checked give trust or employer's name

Name CARPENTERS PENSION TRUST FUND

Trade Name if any

P O Box, Bldg Room No if any

Street 1401 HAMPTON AVE

City ST LOUIS

State Missouri ZIP Code + 4 63139-3159

9 Business deals with

☐ a Labor Organization☒ b Trust☐ c Employer

11 a Nature of such dealing

INVESCO-NAM IS A MONEY MANAGER FOR THE CARPENTERS PENSION TRUST FUND

11 b Approximate dollar value of such dealing

\$334 308

12 a Nature of interest held or income received

12/2/04 DINNER AT THE IFEBP CONFERENCE

12 b Amount

\$66

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8 Name and address of Business (including trade name if any)

Name INVESCO-NAM

Trade Name if any

P O Box Bldg Room No if any

Street 400 W MARKET ST STE 2500

City LOUISVILLE

State Kentucky

ZIP Code + 4 40202-3349

10 If 9 b or 9 c is checked give trust or employer's name

Name CARPENTERS PENSION TRUST FUND

Trade Name if any

P O Box, Bldg Room No if any

Street 1401 HAMPTON AVE

City ST LOUIS

State Missouri

ZIP Code + 4 63139-3159

9 Business deals with

☐ a Labor Organization☒ b Trust☐ c Employer

11 a Nature of such dealing

INVESCO-NAM IS A MONEY MANAGER FOR THE CARPENTERS PENSION TRUST FUND

11 b Approximate dollar value of such dealing

\$334 308

12 a Nature of interest held or income received

DEC 04 - USA MADE ROLLING COOLER - CHRISTMAS GIFT

12 b Amount

\$48

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8 Name and address of Business (including trade name if any)

Name CARPENTERS HEALTH & WELFARE TRUST FUND

Trade Name if any

P O Box Bldg Room No if any

Street 1401 HAMPTON AVE

City ST LOUIS

State Missouri

ZIP Code + 4 63139-3159

9 Business deals with

☒ a Labor Organization☐ b Trust☐ c Employer

10 If 9 b or 9 c is checked give trust or employer's name

Name

Trade Name if any

P O Box Bldg Room No if any

Street

City

State

ZIP Code + 4

11 a Nature of such dealing

THE CARPENTERS HEALTH & WELFARE TRUST FUND IS A TRUST IN WHICH THE CARPENTERS DISTRICT COUNCIL (LABOR ORGANIZATION) IS INTERESTED

11 b Approximate dollar value of such dealing

12 a Nature of interest held or income received

NOV 04 - ATTENDANCE AT THE IFEBP CONFERENCE

12 b Amount

\$3 560

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8 Name and address of Business (including trade name if any)

Name APPLETON KREIMAR BEATTY & STOLZE

Trade Name if any

P O Box Bldg Room No if any

Street 8000 MARYLAND AVE STE 900

City ST LOUIS

State Missouri ZIP Code + 4 63105-3911

9 Business deals with

☒ a Labor Organization☐ b Trust☐ c Employer

10 If 9 b or 9 c is checked give trust or employer's name

Name

Trade Name if any

P O Box Bldg Room No if any

Street

City

State ZIP Code + 4

11 a Nature of such dealing

ATTORNEY FOR THE CARPENTERS DISTRICT COUNCIL

11 b Approximate dollar value of such dealing

\$98 663

12 a Nature of interest held or income received

7/2/04 GOLF OUTING

12 b Amount

\$100

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8 Name and address of Business (including trade name if any)

Name COMMERCE BANK

Trade Name if any

P O Box Bldg Room No if any

Street 8000 FORSYTH

City CLAYTON

State Missouri

ZIP Code + 4 63105-1707

9 Business deals with

☐ a Labor Organization☒ b Trust☐ c Employer

10 If 9 b or 9 c is checked give trust or employer's name

Name CARPENTERS PENSION TRUST FUND

Trade Name if any

P O Box, Bldg Room No if any

Street 1401 HAMPTON AVE

City ST LOUIS

State Missouri

ZIP Code + 4 63139-3159

11 a Nature of such dealing

COMMERCE BANK IS A MONEY MANAGER FOR THE CARPENTERS FRINGE BENEFIT FUNDS

11 b Approximate dollar value of such dealing

\$777 536

12 a Nature of interest held or income received

4/28/04 ANNUAL CLIENT BALLGAME

12 b Amount

\$109

Part B Continuation Page

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8 Name and address of Business (including trade name if any)

Name MARSHALL & ILSLEY TRUST COMPANY

Trade Name if any

P O Box, Bldg Room No if any

Street 3993 HOWARD HUGHES PARKWAY STE 100

City LAS VEGAS

State Nevada

ZIP Code + 4 89109-5967

9 Business deals with

☐ a Labor Organization☒ b Trust☐ c Employer

10 If 9 b or 9 c is checked give trust or employer's name

Name CARPENTERS PENSION TRUST FUND

Trade Name if any

P O Box Bldg Room No if any

Street 1401 HAMPTON AVE

City ST LOUIS

State Missouri

ZIP Code + 4 63139-3159

11 a Nature of such dealing

MARSHALL & ILSLEY TRUST IS THE CUSTODIAN FOR THE
CAPENTERS DISTRICT COUNCIL S FRINGE BENEFIT FUNDS

11 b Approximate dollar value of such dealing

\$63 573

12 a Nature of interest held or income received

6/13/04 ANNUAL CLIENT BALLGAME

12 b Amount

\$120